

CIBFM

Centre For Islamic Banking, Finance And Management



اوتوريٲي مونيتاري بروني دارالسلام
AUTORITĀ MONETARI BRUNEI DARUSSALAM

Investment Banking

Date: 17 -18 April 2017

INTRODUCTION

This program provides an in-depth to investment banking and the core technical skills used by investment bankers and finance professionals. The focus is on understanding the essential concepts of the business, financial statements, valuation, investment banking transactions and an introduction to financial modelling.

PROGRAMME OUTCOME

- Understand the function of an investment bank and its role in the capital markets
- Understand financial statements as a representation of the business' activities
- Understand the key valuation methodologies
- Understand investment banking transactions
- Be introduced to Investment Banking, its structure and its functioning.
- Understand how Investment Banking differs from Retail & Commercial Bank
- Understand the role of Investment Banking in Debt Securities and Private Equity

Learning Methodology

Interactive
Classroom
Learning

Real Time
Case Studies

Assessment
and Class
Exercises

Detailed
Content and
Video Inputs

Course Outline - Day One

Investment Banking – A Primer	Introduction to Investment Banking and its origin/development
	What is Investment Banking? What is their business model?
	Understanding how Investment Banking different from Wholesale / Retail Banking
	Core functions of an Investment Bank
	Structure of an IBand their revenue streams
	Overview of IB Products and segments
	Differentiating between Trading and Advisory functions of an IB
Investment Banking – Working	Types of Trading <ul style="list-style-type: none">•Proprietary Trading v/s Client Advisory/Trading v/s Institutional Broking
	Introduction to Equity Products and Securities
	Market Structure –Primary and Secondary
	Type of issuing Equity Capital <ul style="list-style-type: none">•Initial Public Offer (IPO)•Follow on Public Offer (FPO)•Rights Issue
	Role of IBin Underwriting functions
	Role of Custodian, Market Makers, Brokers, Depositories, Stock Exchanges, Clearing Houses
	Role of analysts, Buy-side, sell-side analysts

Course Outline - Day Two

Debt Securities	Types of Fixed Income Securities
	Raising Debt Capital through auctions and private placements
	Debt Syndication
	Securitization
	Role of IB in Primary Dealing and their functions
	Role of Credit Rating Agencies in Corporate Debt Market and Securitized Products
Private Equity	Understanding Private Equity
	Differentiating Merchant Banking, Private Equity & Asset Management
	Venture Capital Funding
	Understanding Mergers & Acquisitions
	Difference between Mergers & Acquisitions
	Types of Merger & Acquisitions
	Cash Buyout / Stock Buyout
Prime brokerage	What is a prime brokerage
	Clients of prime brokerage and services provided to them <ul style="list-style-type: none">•Securities lending•Financing•Global custody•Operational support•Customized technology
	How prime brokerage makes money

REGISTRATION FORM INVESTMENT BANKING

PLEASE REGISTER THE FOLLOWING NAMES:

1	Name:	
	Position:	
	Email:	
	Contact No.	
2	Name:	
	Position:	
	Email:	
	Contact No.	
3	Name:	
	Position:	
	Email:	
	Contact No.	

APPROVING OFFICER

Name:	
Designation	
Organisation	
Email	
Contact No.	

PARTICIPATION FEE

B\$2,500.00 per participant (For Stakeholders only)*

B\$2,800.00 per participant (For Non-Stakeholders and Public)

(Stakeholders are AMBD and all domestic banks in Brunei Darussalam)

Your fee includes a workshop manual, practical sessions, refreshments & lunches, and certificate of attendance (for full participation). Payment must be made prior to the commencement of the programme.

CANCELLATION:

* **CIBFM operates a strict NO CANCELLATION POLICY** upon receiving registration from organisations.

* **CIBFM reserves the right to postpone/ cancel the programme should the minimum of 10 participants are not met.**

VENUE OF TRAINING:

CIBFM, ILIA BUILDING, UBD
CAMPUS, UBD, TUNGKU-LINK
HIGHWAY, BRUNEI DARUSSALAM
Tel: 2461221 / 2461223
Fax: 2461224
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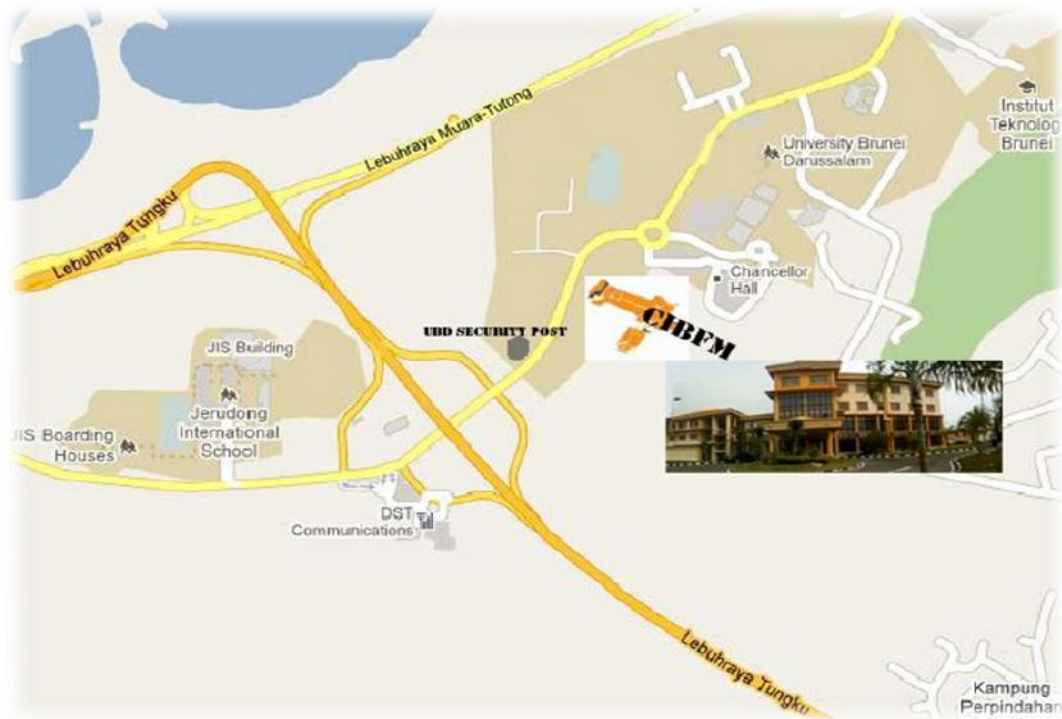
SUBMIT YOUR REGISTRATION BY:

24 MARCH 2017

About CIBFM

CIBFM is the Centre of Excellence for the finance industry in Negara Brunei Darussalam. Under the purview of Autoriti Monetari Brunei Darussalam (AMBD), CIBFM plays an important role in developing the human capacity in the areas of banking, finance, leadership and management.

Accredited by Brunei Darussalam National Accreditation Council as a Training Institution, all CIBFM's training programmes are recognised as Value Added Qualifications. In its role to enhance human capacity development, CIBFM organises high profile events in partnership with renowned institutions and the support of AMBD. CIBFM's signature events are Leadership Conference (LeadCon) and the Brunei Darussalam Islamic Investment Summit (BIIS).



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