

CIBFM

Centre For Islamic Banking, Finance And Management



اوتوريٲى مونيتاري بروني دارالسلام
AUTORITI MONETARI BRUNEI DARUSSALAM

Project Finance Modelling

Date: 25 -27 April 2017

INTRODUCTION

Comprehensive training for those who seek true business advantage.

- Build sophisticated and robust project finance models
- Learn scenario & sensitivities calculation and management
- Gain practical knowledge, techniques, and best modelling practices in project finance

PROGRAMME OUTCOME

- **Strengthen your models against global best practices**

Learn how to effectively develop a project finance model and understand the requirement of the various models.

- **Rebuild and analyse other financial models**

Review sophisticated analysis and manipulate the data in the models.

- **Understand complex project finance infrastructure**

Solve all your project finance modelling problems and avoid all those costly mistakes.

- **Train your entire team**

Get your entire team up to speed in one go. Register 4 delegates and bring a 5th for free. See back page for more details.

- **Learn using real life case studies**

The course is packed with best practice case studies and in-depth advice. You'll come away an expert.

- **Be inspired**

Just one good nugget of inspiration will repay the cost of the course hundreds of times over

TARGET PARTICIPANTS

The 3 Day MBA in Project Finance Modelling is a comprehensive training course aimed to equip executives with effective tips and avoid the most deadly traps of project finance. The course is perfect for anyone who wish to receive highly personalized, expert coaching to help you answer all your Project Finance Modelling challenges.

Managers, analysts and senior professionals will also benefit from this course, by knowing what to look for, what modelling services to purchase, as well as understanding and analyzing other people's models. The course aims to reduce the key main risk in your in-house modelling by introducing a new transparent framework for all your financial modelling.

COURSE OUTLINE

DAY 1

- Project Finance—The Analytical Task
- The Financier perspective
- The Sponsor Perspective
- The Different Types of Financial Modelling
- Model Design
- Modelling Best Practice
- Setting Up The Model (Practical Work)

DAY 2

- Pre-Completion
- Financing Worksheets
- IRR and NPV
- Reviewing Models

DAY 3

- Particular Modelling Challenges
- Walk-through of a Project Finance Model
- The Revenue Worksheet
- The Operating Costs Worksheet
- The Tax Worksheet
- Accounting Reconciliations Worksheet
- Financial Statements Worksheet
- Cashflow Waterfall Worksheet
- Analysis Worksheet

TRAINER'S PROFILE

Richard Capps is a world-renowned project finance practitioner and consultant with more than 25 years of project finance industry experience.

Prior to becoming a full-consultant, Richard was the Chief Financial Officer of a major conglomerate, involved in resort/hotel development, media and entertainment.

During his 6-year tenure, Richard undertook the management of 23 equity raisings (\$1.3 billion), 14 acquisitions, and major complex financings (aggregating \$3.2 billion).

Richard brings to this course a unique blend of legal, banking, project sponsor and workout specialist experience, with a rich database, of real world case studies to share with you.

REGISTRATION FORM PROJECT FINANCE MODELLING

PLEASE REGISTER THE FOLLOWING NAMES:

1	Name:	
	Position:	
	Email:	
	Contact No.	
2	Name:	
	Position:	
	Email:	
	Contact No.	
3	Name:	
	Position:	
	Email:	
	Contact No.	

PARTICIPATION FEE

B\$2,200.00 per participant (For Stakeholders only)*

B\$2,500.00 per participant (For Non-Stakeholders and Public)

(Stakeholders are AMBD and all domestic banks in Brunei Darussalam)

Your fee includes a workshop manual, practical sessions, refreshments & lunches, and certificate of attendance (for full participation). Payment must be made prior to the commencement of the programme.

CANCELLATION:

* CIBFM operates a strict **NO CANCELLATION POLICY** upon receiving registration from organisations.

* CIBFM reserves the right to postpone/ cancel the programme should the minimum of 10 participants are not met.

APPROVING OFFICER

Name:	
Designation	
Organisation	
Email	
Contact No.	

VENUE OF TRAINING:

CIBFM, ILIA BUILDING, UBD
CAMPUS, UBD, TUNGKU-LINK
HIGHWAY, BRUNEI DARUSSALAM
Tel: 2461221 / 2461223
Fax: 2461224

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registration@cibfmbrunei.com

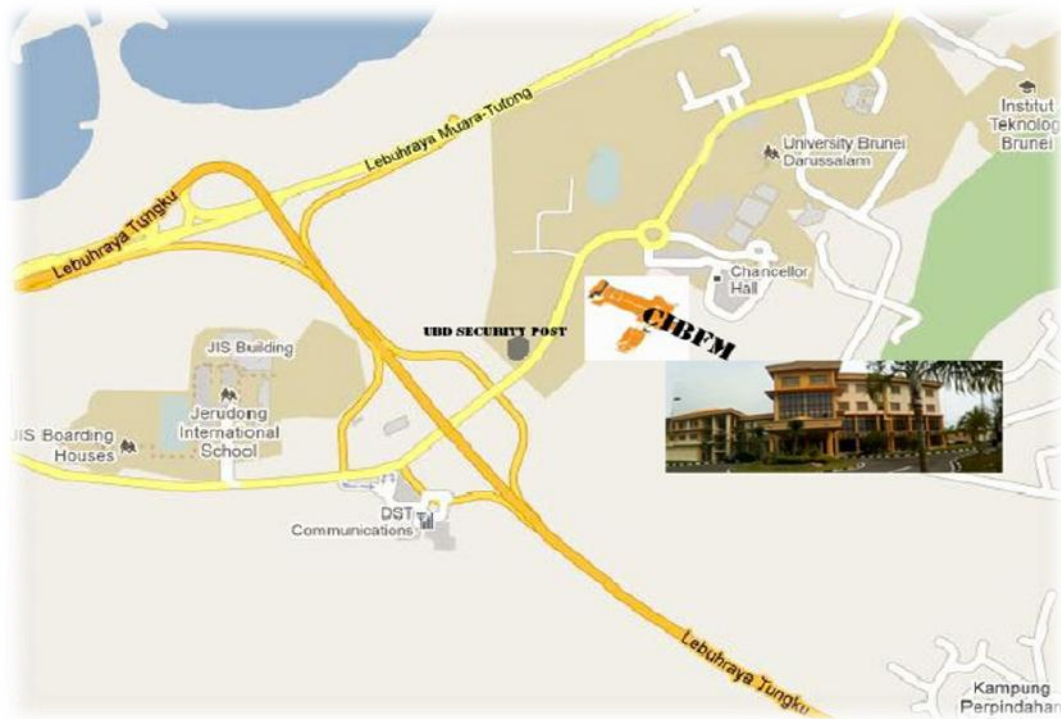
SUBMIT YOUR REGISTRATION BY:

24 MARCH 2017

About CIBFM

CIBFM is the Centre of Excellence for the finance industry in Negara Brunei Darussalam. Under the purview of Autoriti Monetari Brunei Darussalam (AMBD), CIBFM plays an important role in developing the human capacity in the areas of banking, finance, leadership and management.

Accredited by Brunei Darussalam National Accreditation Council as a Training Institution, all CIBFM's training programmes are recognised as Value Added Qualifications. In its role to enhance human capacity development, CIBFM organises high profile events in partnership with renowned institutions and the support of AMBD. CIBFM's signature events are Leadership Conference (LeadCon) and the Brunei Darussalam Islamic Investment Summit (BIIS).



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