

Managing Fixed Income Investment

17 - 19 April 2018



The course combines interpretation of key market pricing and risk data with the implementation of effective investment strategies to maximise risk-adjusted returns over the long term. The primary aims are to enable participants to understand how to create an effective portfolio management strategy as well as to manage the day to day risk exposures and to maximise return and gain an in-depth understanding of best practice fixed income and currency portfolio management techniques, and how they can be used to deliver sustainable returns and to manage risk. Particular emphasis is placed on the dynamics and inter-relationships within global bond and currency markets and how these affect the optimal construction of portfolios, particularly where constraints exist in terms of return targets and mandate restrictions. It also covers derivatives and structured bond products and their role in contemporary bond portfolio management, thereby enabling participants to determine their suitability to achieve required returns, generate sustainable cash flows and manage risk.

THE PROGRAMME LEADER

Goliath Lau has over 13 years of trading experience in the financial derivatives industry. His expertise is in interest rate and currency derivatives. Sitting through the 1997 Asian financial crisis and the 2007 global financial crisis, he has first person experience both as a trader and a structurer. During his career, he has plenty of experience in educating clients and internal salespersons in Asia, conveying product and trade ideas in exotic products. Goliath joined the training industry in 2009. Since then he has designed and delivered a wide range of financial markets and risk management training courses. His clients include personnel from investment banks, corporates, financial institutions, investment funds and financial market regulators.

Learning Outcomes

- Understand how macroeconomic events impact the global bond and currency markets
- Implement effective investment strategies and select the most suitable management style to meet fund objectives
- Understand and interpret key data relating to bond markets, including hands-on exercises in using key bond pricing and risk metrics
- Understand the key factors driving FX rate movements
- Better understand credit analysis techniques and relative pricing metrics
- Use structured bond products to achieve required risk and return outcomes

Enhance your practical skills with computer-based simulations and workshop case studies on bond pricing, optimal portfolio construction and risk analysis



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YES! Please register:

1	Name	
	Position	
	Department	
	Email	
	Telephone	
2	Name	
	Position	
	Department	
	Email	
	Telephone	
3	Name	
	Position	
	Department	
	Email	
	Telephone	

Approved by:

Signature	
Name	
Position	
Department	
Email	
Telephone	

Programme Fees

Stakeholders \$3,500

Non-stakeholders \$4,550

Please email your completed form to registration@cibfmbrunei.com by 16 March 2018

IMPORTANT

Stakeholders are participants from MOF, AMBD and all domestic banks in Brunei Darussalam.

Your fee includes workshop material(s), refreshments and certificate.

Cancellation Policy

CIBFM operates a strict NO CANCELLATION POLICY upon receipt of registrations from organisations. However, you may send in replacements to the programme.

Changes to Programme

Changes in programme date, time, fees and speakers may occur due to unforeseen circumstances. However, we will ensure that every effort will be made to inform participants of the change. We reserve the right to cancel the programme due to unforeseen circumstances.