



FINANCIAL PLAN

Year To Date Performance

# FINANCIAL PLANNING PRACTITIONERS' PROGRAMME

18 SEPTEMBER - 4 OCTOBER 2023

# OVERVIEW

The Financial Planning Practitioners' Programme (FPPP) was formulated specifically to address the licensing requirement for financial planners with the guidance and support of BDCB as well as TAP, to cover the minimum knowledge and skills expected of a competent financial planner.

The workshop consists of two parts; Theory and Skills which will be followed by assessments to ensure the financial planners demonstrate the necessary knowledge and skills required to serve the public effectively.

BILIF is the official licensing examination center for the purposes of the licensing requirements under the Securities Markets Order, 2013.

# OBJECTIVES



- Demonstrate profound knowledge and understanding of financial planning;
- Understand various financial ratios used for financial planning;
- Identify various goals for consideration in financial planning;
- Cash management and budgeting, time value of money, investment planning, risk management, insurance planning and estate planning.
- Provide solutions and recommendations to achieve financial goals.

# WHO IS THIS PROGRAMME FOR?

- Individuals interested to apply for licensing from BDCB under investment/investment-linked advice.
- Individuals who are selling investments and/or investment-linked insurances.
- Individuals interested to become a financial planner.

## PROGRAMME SCHEDULE

DATE	PROGRAMME
18 - 21 September	Theory*
25 September	Examination
26 September - 2 October	Skills Training
3 - 4 October	Skills Assessment

\*include elements of self-study

### EXAMINATION

- Two (2) hours examination consisting of 100 multiple choice questions.
- The passing mark for the examinations is 65%.

# PROGRAMME LEADER

## CHONG WAN CHING

Wan Ching began her career in a manufacturing company where she successfully developed, implemented and obtained a number of product and quality management system certifications including the internationally recognised ISO 9002. Since then she moved on to various international and local financial institutions in areas of insurance, investment, banking, sales, sales management and training. Wan Ching believes in continuous self-development and has obtained various certifications.

She is a Certified Financial Planner registered with the Financial Planning Association of Singapore. She is also an Accredited Training Professional, Certified NLP Master Practitioner, Certified Coach Practitioner, and Six Seconds EQ Certified Practitioner.



# PROGRAMME LEADER

## **MOHAMMAD FUAD HAMDI PEHIN DATO HAJI SALIM**

Mohammad Fuad has been in Takaful industry for over 19 years being involved in both Takaful Brunei Am and Brunei Keluarga specializing in underwriting and Retakaful. He holds an Islamic Financial Planning (IFP) and as well has been accredited with certifications in financial planning practitioner program (FPPP). His experienced in both Underwriting and Financial planning has given him the ability to understand his clients' financial needs and helped his client in making informed decision in their Takaful needs. He is known to put his clients needs first, resulting in his extensive network from various organizations. In his career in Takaful Brunei, he is involved in high level decision making and is an exemplary leader, where he is involved in various core function of the company.

## **NOORAMAL FITRIYAH ABDUL RAHIM**

Ms Fitriyah has at least 12 years of experience in the Takaful industry, in the areas of claims management, retail and corporate sales, training and quality assurance. She is a UBD graduate with a Master of Science in Mathematics. In terms of professional qualifications, Ms Fitriyah has certifications as an Islamic financial planner (IFP) and from the accredited financial planning practitioner program (FPPP), and holds a Diploma in Insurance from the Chartered Insurance Institute, United Kingdom. She is an experienced trainer, often involved in public speaking activities to raise awareness and promoting to educate, especially the next generation, on the importance of financial planning.

# FINANCIAL PLANNING PRACTITIONERS' PROGRAMME

■ 18 September - 4 October 2023



To apply for the programme, please email your completed form to askseed@bilif.com.bn by 21 August 2023

CATEGORIES	STAKEHOLDERS	NON-STAKEHOLDERS
FPPP	<input type="checkbox"/> \$ 2,200.00	<input type="checkbox"/> \$ 2,850.00
<input type="checkbox"/> My license requires me to take Islamic Financial Planning		

By completing and signing this form, you hereby agree to the terms and conditions below:

Full Name:	<input type="text"/>	IC Number:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>
E-mail:	<input type="text"/>	Phone:	<input type="text"/>

Full Name:	<input type="text"/>	IC Number:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>
E-mail:	<input type="text"/>	Phone:	<input type="text"/>

Full Name:	<input type="text"/>	IC Number:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>
E-mail:	<input type="text"/>	Phone:	<input type="text"/>

## APPROVING OFFICER

Name:	<input type="text"/>	Email:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>

Please email the invoice to:

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Signature and Company's Stamp

## Terms and conditions:

### Cancellation Policy:

- All cancellation must be submitted to BILIF in writing either by letter or email.
- Any cancellation received 30 days or more prior to the training date will incur a cancellation fee of 10% of the programme fee.
- Cancellation received 8 - 14 days to the training date will incur a cancellation fee of 50% of the programme fee.
- Cancellation of registrations received 7 days or less from the date of training or if the delegate fails to attend the training, he/she will be considered as 'no show' and is subjected to 100% of the programme fee.
- BILIF welcomes and accepts replacement of participants up until a day before the training commences.

### Other terms:

- Participants must complete all scheduled sessions and activities for them to receive the certificate of attendance/ completion.
- Payment must be made upon receipt of invoice issued by BILIF.
- BILIF reserves the right to amend, change or cancel the programme at any given time. We will immediately notify participants and organisations if any such changes are to be made.

# ABOUT BRUNEI INSTITUTE OF LEADERSHIP AND ISLAMIC FINANCE

Brunei Institute of Leadership & Islamic Finance (BILIF) was established in 2010 as the Centre of Excellence for the finance industry in Brunei Darussalam, providing high-quality learning solutions, including signature and collaborative events for human capacity development in the areas of Islamic finance and leadership. Under the purview of Brunei Darussalam Central Bank (BDCB), BILIF plays a fundamental role in Pillar 5 of Brunei Darussalam Financial Sector Blueprint 2016-2025 in raising financial industry standards especially in the areas of Islamic finance. All of our programmes are accredited by Brunei Darussalam National Accreditation Council as Value Added Qualifications. Appointed by BDCB, BILIF is the official licensing examination centre for Financial Planning Practitioners' Programme (FPPP) and Qualifying Examination for Insurance/Takaful Agents (QEFITA). BILIF is also the official examination centre for all examinations under Chartered Institute for Securities & Investment (CISI), UK; Chartered Bankers Institute (CBI), UK; International Compliance Association (ICA) and The Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI), Bahrain.

Over the past 10 years, BILIF has forged strategic partnerships with local and international organisations enabling us to bring professional programmes, expertise and opportunities to shape future leaders, experts and innovators in the areas of Islamic finance and leadership. More recently, BILIF has also established partnerships with Bahrain Institute of Banking and Finance (BIBF) and The London Institute of Banking & Finance (LIBF), both with the objective of bringing more quality learning opportunities for our participants in the areas of banking and finance. BILIF has been honoured with multiple international awards and accolades: The "Best Emerging Islamic Finance Training Institution – Brunei 2021" from the International Finance Awards 2022, "Best Islamic Finance Education & Training Brunei 2021" from the Global Banking & Finance Awards®, "Global Good Governance (3G) Human Resource Development Award 2022" received at the 7th Annual 3G Awards Ceremony and GIFA Excellence Award (Islamic Finance Training & Education) in 2022; The GIFA Excellence Award (Islamic Finance Training and Education) 2021 at the 11th Global Islamic Finance Awards (GIFA), the Award for "Contribution to Organisation" at the Asia HRD Awards in 2021; and the GIFA Excellence Award (Islamic Finance Training and Education) in 2019.

**74**

Events

**687**

Programmes  
and Examinations

**15,300+**

Participants

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*Alternatively, you can also whatsApp us at  
+673 8271140 to learn more about our offerings*

