

FINANCIAL SERVICES

OFFICIAL EXAMINATION CENTRE FOR



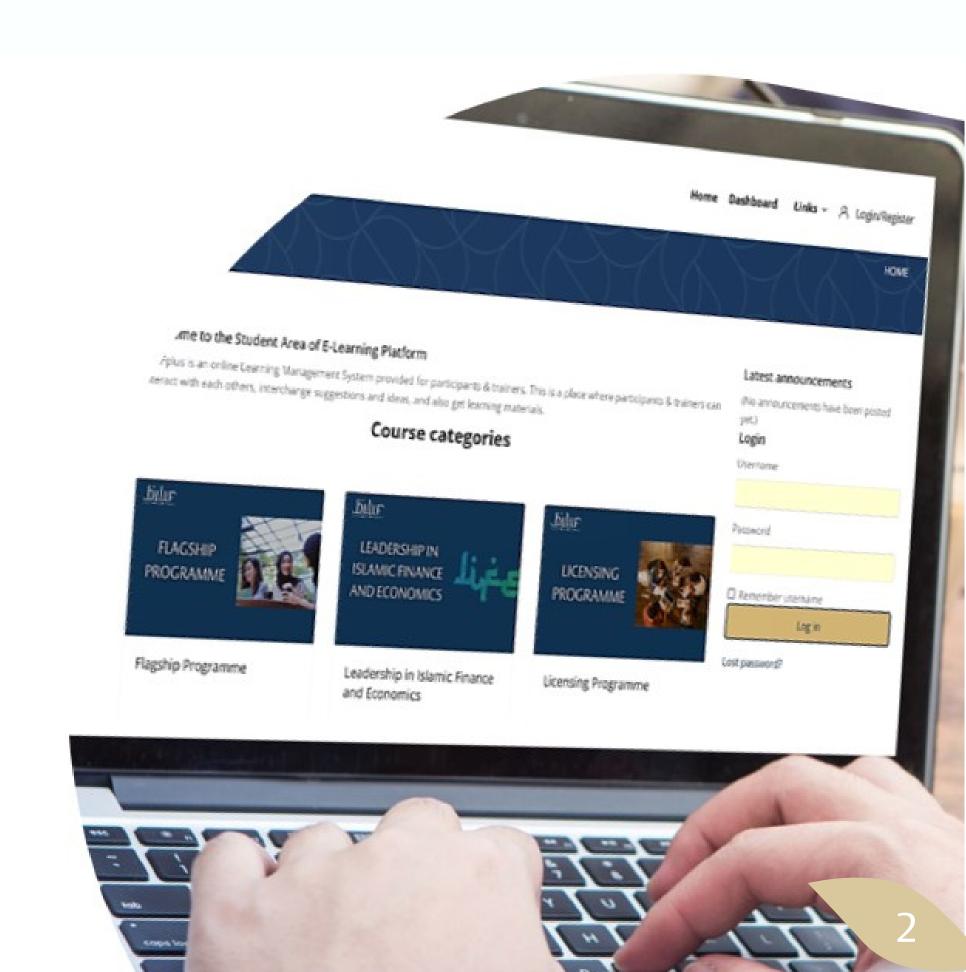
INTRODUCTION

Fundamentals of Financial Services is an important first step in developing the essential basic knowledge required for working in financial services. It provides a broad overview of the industry and could be your stepping stone to a career in financial services.

You will learn about the types of banking and commonly used financial products, such as shares, bonds, and insurance. It will provide you with an understanding of financial terminology and enable you to perform important basic calculations.

KEY FEATURES

- Prepare for a career in finance this qualification provides an overview of the industry and will help prepare you for a career in financial services.
- A fast and affordable recognition requiring only 100 study hours, the qualification can be achieved quickly and efficiently, and successful completion will demonstrate your commitment to your profession.
- Access to higher level qualifications successful candidates can build on this qualification and progress to higher level CISI qualifications.
- Free CISI Student membership become associated with a Chartered professional body and take advantage of an extensive range of benefits.



WHO SHOULD ATTEND?

The qualification's broad introduction to financial services makes it suitable for a wide audience from employees new to the industry to school leavers considering a career in finance.

It is an ideal alternative for staff already working within financial services who wish to further their industry knowledge, but who are not directly involved in making investment decisions. It offers a comprehensive understanding of financial services and its streamlined structure, including a nominal study commitment that would appeal to the busy professional.

PRE-REQUISITE

There are no entry requirements.

ASSESSMENT STRUCTURE

• The qualification can be completed by passing a 1-hour exam consisting of 30 multiple choice questions.

• Candidates shall immediately receive their results on completion of the exam.





PROGRAMME OUTLINE

Ethics and Integrity in Financial Services

Explore the key principles of ethical behaviour in financial services.

Introduction - Saving and Borrowing

• Define key financial services terms and principles including savers, borrowers, equity, bonds, risk and reward, insurance and foreign exchange.

Banking

- Identify the difference between retail and commercial banking.
- Explains the functions of each banking type and their customers individuals or corporates.
- Explain loans, mortgages and overdrafts, credit cards, interest rates and how they are calculated.

Equities / Shares / Stocks

- Explore the reasons for issuing shares to finance a company and the return that can be gained dividend/ capital gain.
- Provide an understanding of shares, what they are for, and the risks involved in owning them.

Bonds

- Identify the two main issuers of bonds companies and governments.
- Covers the features of bonds as well as the advantages and disadvantages of investing in bonds.

Markets

- Explain how a stock exchange operates and the purpose of a stock exchange index.
- Compare different stock markets around the world.

Other areas of Financial Services

 Highlights other key areas including Fund Management, Foreign Exchange, Insurance and Retirement Planning.

CISI: FUNDAMENTAL OF FINANCIAL SERVICES



To register for the examination, please email your completed form to examinations@bilif.com.bn

		CATEGORIES	STAKEHO	DLDER!	5 1	NON-STAKEHOLDERS
		Examination Fee	BND63	30.00		BND690.00
	*The prices listed above are for the period of 1 April 2023 until 31 March 2024. *Stakeholders are participants from MOFE, BDCB and all domestic banks in Brunei Darussalam.					
Ву сс	ompleti	ng and signing this form,	you hereby agree t	o the te	rms and cor	nditions below:
Full Nan	ne:				IC Number:	
		(Name as appears on the National Id	lentity Card)		Colour:	Yellow / Green / Purple
Date of	Birth:				Gender:	Male / Female
Address	5:				Nationality:	,
Designa	ntion:				Race:	
Department:					Contact Number:	Mobile
Organiz Address						Home
Email:						Office
APPRO	OVING	OFFICER				
Name:			Email:			
Position	n:		Department:			

Terms and conditions:

Please email the invoice to:

- The Examination fee is inclusive of CISI workbook, ebook and E-certificate (upon passing the examination). For printed hard-copy of the CISI certificate, there will be an additional charge of BND68.00 imposed by CISI.
- BILIF operates a strict NO CANCELLATION POLICY once the receipt of registration has been issued. Any cancellation will result in the forfeiture of 100% of the examination fee.
- Payment must be made upon receipt of invoice issued by BILIF.
- BILIF reserves the right to amend, change or cancel the examination at any given time. We will immediately notify candidates and organisations if any such changes are to be made.

Signature and Company's Stamp

ABOUT BRUNEI INSTITUTE OF LEADERSHIP AND ISLAMIC FINANCE

Brunei Institute of Leadership & Islamic Finance (BILIF) was established in 2010 as the Centre of Excellence for the finance industry in Brunei Darussalam, providing high-quality learning solutions, including signature and collaborative events for human capacity development in the areas of Islamic finance and leadership. Under the purview of Brunei Darussalam Central Bank (BDCB), BILIF plays a fundamental role in Pillar 5 of Brunei Darussalam Financial Sector Blueprint 2016-2025 in raising financial industry standards especially in the areas of Islamic finance. All of our programmes are accredited by Brunei Darussalam National Accreditation Council as Value Added Qualifications. Appointed by BDCB, BILIF is the official licensing examination Financial **Planning** for centre Practitioners' Programme (FPPP) and Qualifying Examination for Insurance/Takaful Agents (QEFITA). BILIF is also the official examination centre for all examinations under Chartered Institute for Securities Investment (CISI), UK; Chartered Bankers Institute(CBI), UK; International Compliance Association (ICA) and The Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI), Bahrain.

Over the past 10 years, BILIF has forged strategic partnerships with local and international organisations enabling us to bring professional programmes, expertise and opportunities to shape future leaders, experts and innovators in the areas of Islamic finance and leadership. More recently, BILIF has also established partnerships with Bahrain Institute of Banking and Finance (BIBF) and The London Institute of Banking & Finance (LIBF), both with the objective of bringing more quality learning opportunities for our participants in the areas of banking and finance. BILIF has been honoured with multiple international awards and accolades: The "Best Emerging Islamic Finance Training Institution – Brunei 2021" from the International Finance Awards 2022, "Best Islamic Finance Education & Training Brunei 2021" from the Global Banking & Finance Awards®, "Global Good Governance (3G) Human Resource Development Award 2022" received at the 7th Annual 3G Awards Ceremony and GIFA Excellence Award (Islamic Finance Training & Education) in 2022; The GIFA Excellence Award (Islamic Finance Training and Education) 2021 at the 11th Global Islamic Finance Awards (GIFA), the Award for "Contribution to Organisation" at the Asia HRD Awards in 2021; and the GIFA Excellence Award (Islamic Finance Training and Education) in 2019.

74

Events

687

Programmes and Examinations

15,300+

Participants

INTERNATIONAL AWARD WINNING INSTITUTE















