



biluF

ISLAMIC FINANCIAL PLANNING 202:
PERSONAL FINANCIAL MANAGEMENT
WITH ISLAMIC CONCEPT

24 JULY 2023

OVERVIEW

The Islamic Financial Planning (IFP) 202 introductory programme offers broader areas of the personal financial aspects catering to the more sophisticated financial needs in accordance with Syariah principles.

The topics that will be discussed include Asset Management, Zakat Planning, Retirement Planning, Education and Hajj Planning and Islamic Legacy Management. Upon completion of the programme, participants will better understand investment strategies and asset allocations, provide provision for Zakat and explore different approaches towards comfortable retirement. Participants will also discover IFP concepts for estate distribution through faraid, wasiat and hibah.

METHODOLOGY



Face-to-face training



OBJECTIVES



UNDERSTAND

asset management, retirement planning, zakat and Hajj planning, and Islamic legacy planning;



ASSESS

own retirement needs and other life goals to be incorporated in financial plans such as Hajj plans and education; and



DESCRIBE

asset allocation strategies and calculate personal zakat provisions.

WHO IS THIS PROGRAMME FOR?

The programme is designed for individuals who wish to learn about the important components of Islamic financial planning and understand different financial planning options that are in accordance with Syariah principles.

PROGRAMME DETAILS

Date	Time
24 July 2023	8:30 am – 12:00 pm 1:30 pm – 5:00 pm

***Subject to change
Please refer to www.bilif.com.bn for the latest updates***

PROGRAMME OUTLINE

Modules
Module 1: Asset Management
Module 2: Zakat Planning
Module 3: Retirement Planning
Module 4: Education and Hajj Planning
Module 5: Islamic Legacy Planning

PROGRAMME LEADER

HAJI SHAMSUL BIN HAJI MUHAMAD

Haji Shamsul is a General Manager of Insurans Islam TAIB Family Takaful Sendirian Berhad (IITFT) with more than 25 years of experience in Islamic banking and finance as well as Takaful industry. Over the past 10 years, he has been invited to offer financial consultations through talks, short briefings and trainings to several organisations including Royal Brunei Armed Forces, Royal Brunei Police Force, Tabung Amanah Pekerja, among others.

He is a Chartered Financial Consultant (ChFc) from Singapore College of Insurance (SCI) and an Islamic Financial Planner (IFP) from Islamic Banking and Finance Institute (IBFIM), Malaysia. He is also currently the Vice President of the Financial Planning Association of Brunei (FPAB).

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■ 24 July 2023



To apply for the programme, please email your completed form to askseed@bilif.com.bn by 22 May 2023

CATEGORIES	STAKEHOLDERS	NON-STAKEHOLDERS
NORMAL PRICE	<input type="checkbox"/> \$300.00	<input type="checkbox"/> \$400.00

By completing and signing this form, you hereby agree to the terms and conditions below:

Full Name:	<input type="text"/>	IC Number:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>
E-mail:	<input type="text"/>	Phone:	<input type="text"/>

Full Name:	<input type="text"/>	IC Number:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>
E-mail:	<input type="text"/>	Phone:	<input type="text"/>

Full Name:	<input type="text"/>	IC Number:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>
E-mail:	<input type="text"/>	Phone:	<input type="text"/>

APPROVING OFFICER

Name:	<input type="text"/>	Email:	<input type="text"/>
Position:	<input type="text"/>	Department:	<input type="text"/>

Please email the invoice to:

Signature and Company's Stamp

Terms and conditions:

Cancellation Policy:

- All cancellation must be submitted to BILIF in writing either by letter or email.
- Any cancellation received 30 days or more prior to the training date will incur a cancellation fee of 10% of the programme fee.
- Cancellation received 8 - 14 days to the training date will incur a cancellation fee of 50% of the programme fee.
- Cancellation of registrations received 7 days or less from the date of training or if the delegate fails to attend the training, he/she will be considered as 'no show' and is subjected to 100% of the programme fee.
- BILIF welcomes and accepts replacement of participants up until a day before the training commences.

Other terms:

- Participants must complete all scheduled sessions and activities for them to receive the certificate of attendance/ completion.
- Payment must be made upon receipt of invoice issued by BILIF.
- BILIF reserves the right to amend, change or cancel the programme at any given time. We will immediately notify participants and organisations if any such changes are to be made.

ABOUT BRUNEI INSTITUTE OF LEADERSHIP AND ISLAMIC FINANCE

Brunei Institute of Leadership & Islamic Finance (BILIF) was established in 2010 as the Centre of Excellence for the finance industry in Brunei Darussalam, providing high-quality learning solutions, including signature and collaborative events for human capacity development in the areas of Islamic finance and leadership. Under the purview of Brunei Darussalam Central Bank (BDCB), BILIF plays a fundamental role in Pillar 5 of Brunei Darussalam Financial Sector Blueprint 2016-2025 in raising financial industry standards especially in the areas of Islamic finance. All of our programmes are accredited by Brunei Darussalam National Accreditation Council as Value Added Qualifications. Appointed by BDCB, BILIF is the official licensing examination centre for Financial Planning Practitioners' Programme (FPPP) and Qualifying Examination for Insurance/Takaful Agents (QEFITA). BILIF is also the official examination centre for all examinations under Chartered Institute for Securities & Investment (CISI), UK; Chartered Bankers Institute (CBI), UK; International Compliance Association (ICA) and The Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI), Bahrain.

Over the past 10 years, BILIF has forged strategic partnerships with local and international organisations enabling us to bring professional programmes, expertise and opportunities to shape future leaders, experts and innovators in the areas of Islamic finance and leadership. More recently, BILIF has also established partnerships with Bahrain Institute of Banking and Finance (BIBF) and The London Institute of Banking & Finance (LIBF), both with the objective of bringing more quality learning opportunities for our participants in the areas of banking and finance. BILIF has been honoured with multiple international awards and accolades: The "Best Emerging Islamic Finance Training Institution – Brunei 2021" from the International Finance Awards 2022, "Best Islamic Finance Education & Training Brunei 2021" from the Global Banking & Finance Awards®, "Global Good Governance (3G) Human Resource Development Award 2022" received at the 7th Annual 3G Awards Ceremony and GIFA Excellence Award (Islamic Finance Training & Education) in 2022; The GIFA Excellence Award (Islamic Finance Training and Education) 2021 at the 11th Global Islamic Finance Awards (GIFA), the Award for "Contribution to Organisation" at the Asia HRD Awards in 2021; and the GIFA Excellence Award (Islamic Finance Training and Education) in 2019.

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Events

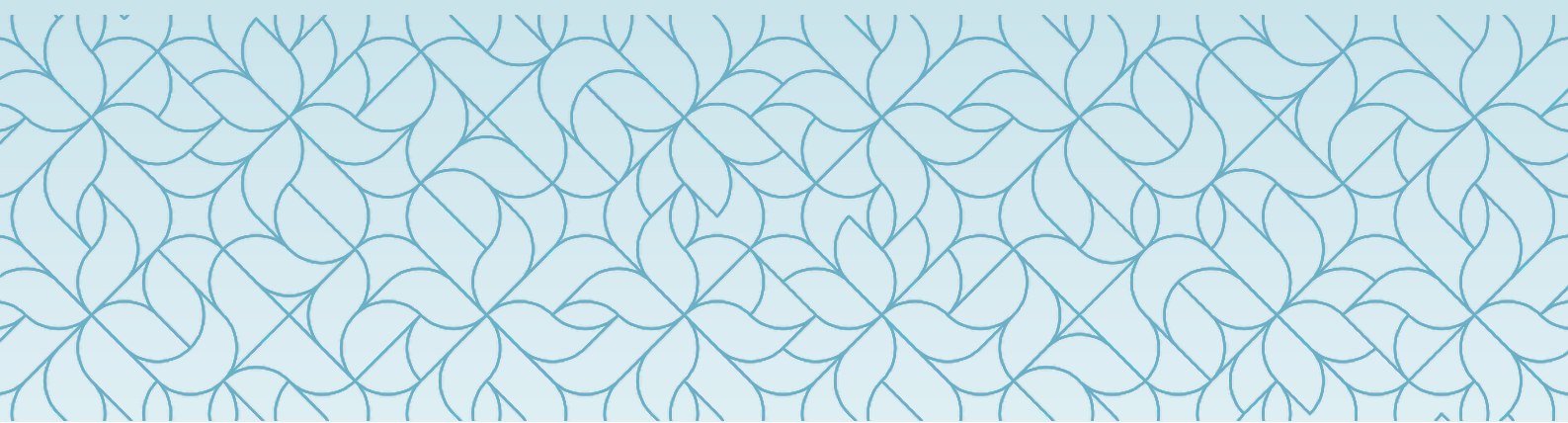
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Programmes
and Examinations

15,300+

Participants

INTERNATIONAL AWARD WINNING INSTITUTE





Discover our upcoming programmes and events

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Contact our Sales and Marketing Department
for any enquiries

askSEED@bilif.com.bn

*Alternatively, you can also whatsApp us at
+673 8271140 to learn more about our offerings*